

CONSOLIDATED SYSTEM-TO-SYSTEM QUESTIONNAIRE

University of Wisconsin – Madison (CAYUSE)		
1	Server Operating System:	Linux
2	Database Platform:	Oracle 9i
3	Supported Internet Browser(s):	Preference – Firefox, can use Internet Explorer 6.0 or higher
4	Go Live Date:	January 2007
5	Time required for implementation of the system:	8 weeks
6	Size of implementation team required:	IT Personnel – 3 Central Office - 5
7	Frequency of Upgrades or patch application:	Approx. every 6 months
8	Number of Proposals submitted to date using system:	2006 Submissions – 2 2007 Submissions – 609 2008 submissions – 453
9	How many System-to-System submissions do you execute on average each month?	2007 – Average 50 a month 2008 – Average 64 a month
10	Types of proposal applications currently submitted:	For all grants.gov submissions, we attempt Cayuse first. (see attached listing) Limited use by UW for nonfederal and industry applications.
11	Are you developing budgets in your system:	Yes
12	Level of System Integration (HR, Financials, Compliance, COI):	HR integrated – Log in is the individuals UW Net ID/Password
13	Additional system functionality currently used(workflow, approvals, electronic signatures, proposal receipt and negotiation):	Routing from PI to College to RSP. Electronic signatures manage the routing process.
14	Number of end users (any type of user involved in proposal submission – PI, staff, department user, etc.):	~8,000 (includes PI, department administrators, divisional administrators, central office users)
15	Core Users (those who execute submissions in the system):	Deans offices in some of the colleges – two RSP staff dedicated to proposal submission.



Cayuse424 Federal Agency Support

Cayuse424 Version 3.4

Cayuse424 maintains the industry-leading validation and submission engine for preparing and electronically submitting grant and funding applications through Grants.gov. The table below is the result of a detailed survey of opportunities posted on Grants.gov and represents Cayuse424 coverage and support for those opportunities as of April 28, 2008, sorted by funding agency and sub-agency.

Overall, Cayuse424 version 3.4 supports approximately 85% of the posted opportunities. Cayuse424 version 3.5, scheduled for fall 2008, will support around 95% of the federal funding opportunities on Grants.gov.

For more information, contact customer support at support@cayuse.com, or sales at sales@cayuse.com.

Agency	Percent Support
ACF	67%
AFOSR	90%
AHRQ	100%
CDC	82%
CDMRP	100%
CSREES	93%
DARPA	100%
Dept. of Commerce (DOC)	78%
Dept. of Defense (DOD)	88%
Dept. of Education (ED)	44%
Dept. of Energy (DOE)	55%
Dept. of Homeland Security (DHS)	74%
Dept. of Justice (DOJ)	65%
Dept. of Transportation (DOT)	49%
EPA	83%

Agency	Percent Support
HRSA	78%
HUD	31%
Indian Health	67%
NASA	57%
NIH	100%
NSF	100%
ONR	75%
State	100%
SAMHSA	78%
SBA	67%
SSA	75%
Treasury	86%
USAID	71%
USDA	72%
Veterans Administration	50%

St. Jude Children's Research Hospital (ClickCommerce)

1	Server Operating System:	Microsoft(R) Windows(R) Server 2003, Standard Edition
2	Database Platform:	Microsoft SQL Server 2000 & 2005
3	Supported Internet Browser(s):	Firefox, Internet Explorer, Mozilla, Netscape, Safari
4	Go Live Date:	Pre-Award/424 – 10/1/2006 IRB – 5/12/2007
5	Time required for implementation of the system:	6-8 months per module, recommend 9-12
6	Size of implementation team required:	6, Two business, Two ITS and Project Manager from ITS and 1 Departmental
7	Frequency of Upgrades or patch application:	Monthly – we have a ClickCommerce trained IT support person and are able to make more frequent changes/upgrades without incurring additional costs
8	Number of Proposals submitted to date using system:	175 – 200 proposals sent system to system- Since February 2007
9	How many System-to-System submissions do you execute on average each month?	15-18
10	Types of proposal applications currently submitted:	NIH and Other Federal that require electronic submission
11	Are you developing budgets in your system:	We can, but have chosen to use an Excel budget upload
12	Level of System Integration (HR, Financials, Compliance, COI):	Human Resources and Financial Services are currently interfaced; IRB is in process
13	Additional system functionality currently used(workflow, approvals, electronic signatures, proposal receipt and negotiation):	SJ uses the system for all applications submitted from the Institution. Applications are routed internally via the ClickCommerce system and stored until either funded (Activated in our Financial system via auto emails to appropriate parties). We store award/negotiation information in the application but it is not "handled by the system" – this is the groundwork for a "paperless" office. Several departments have read only access to specific screens/information.
14	Number of end users (any type of user involved in proposal submission – PI, staff, department):	~500
15	Core Users (those who execute submissions in the system):	30

University of Massachusetts Amherst (GAMS)

1	Server Operating System:	Windows 2003
2	Database Platform:	IBM Universe/Microsoft SQL
3	Supported Internet Browser(s):	IE, Firefox, Safari, Netscape
4	Go Live Date:	07/01/2007
5	Time required for implementation of the system:	Phased implementation (Pre, Post, Billing, Reporting, Gg) [18 mo. S2S full implementation]
6	Size of implementation team required:	1 Vendor impl. specialist 1 Prj Mgr/Sys Admin 1 Dir Grants Contract Systems 1 Dir Research Affairs (oversee)
7	Frequency of Upgrades or patch application:	Approx. 3 months
8	Number of Proposals submitted to date using system:	Approx. 40
9	How many System-to-System submissions do you execute on average each month?	3-4 (project ALL G.g eligible by 12/2008)
10	Types of proposal applications currently submitted:	Grants.gov
11	Are you developing budgets in your system:	Yes
12	Level of System Integration (HR, Financials, Compliance, COI):	HR – Y, Fin – Y , Comp – Y, COI – N (Billing – Y)
13	Additional system functionality currently used(workflow, approvals, electronic signatures, proposal receipt and negotiation):	PostAward-Billing Workflow, Approvals. Esign, Budget dev, Comm Log, PreAward Profiling (sponsor and inst. data), auto form-fill
14	Number of end users (any type of user involved in proposal submission – PI, staff, department user, etc.):	~440 (Project 2,000 by 12/2008) PI, department administrators, divisional administrators, central office users)
15	Core Users (those who execute submissions in the system):	2 Director/AORs

University of Connecticut Health Center - (InfoEd)		
1	Server Operating System:	Windows 2003
2	Database Platform:	SQL
3	Supported Internet Browser(s):	IE 6 & 7, Mozilla FireFox
4	Go Live Date:	2002
5	Time required for implementation of the system:	For proposal development and only NIH System to System submissions, it takes about 6 mo- 1 year to test, configure, train and implement
6	Size of implementation team required:	Depends on end-user audience size- about 5 full time functional resources for our institution plus technical resources available to manage the server and database.
7	Frequency of Upgrades or patch application:	2 releases in 1.5 yrs. approx. 4 patches per year + any ad hoc fixes
8	Number of Proposals submitted to date using system:	231- NIH
9	How many System-to-System submissions do you execute on average each month?	12.75
10	Types of proposal applications currently submitted:	NIH: R01, R03, R21 and any other System-to-system funding mechanisms accepted by NIH. No NSF or 2590's at this time.
11	Are you developing budgets in your system:	Yes- modular and detailed budgets with configured fringe and F&A rates that are updated annually. Inflation rates are also configured to provide calculations for multi-year budgets.
12	Level of System Integration (HR, Financials, Compliance, COI):	None at this time
13	Additional system functionality currently used(workflow, approvals, electronic signatures, proposal receipt and negotiation):	workflow, approvals, electronic signatures, proposal receipt
14	Number of end users (any type of user involved in proposal submission – PI, staff, department user, etc.):	Approx. 476
15	Core Users (those who execute submissions in the system):	5 Project Officers who have the permissions to submit to Grants.gov

Massachusetts Institute of Technology (Coeus)

1	Server Operating System:	Any
2	Database Platform:	Oracle 9i or 10g
3	Supported Internet Browser(s):	All "standard" browsers on PC, Mac, Unix and Linux
4	Go Live Date:	08/19/2005 (for S2S)... award module 10/1995
5	Time required for implementation of the system:	4-8 months depending on the complexity and number of modules implemented
6	Size of implementation team required:	Depends on how many modules are implemented
7	Frequency of Upgrades or patch application:	Major releases 9-12 months Minor releases about 3-4 months
8	Number of Proposals submitted to date using system:	Over 2,000
9	How many System-to-System submissions do you execute on average each month?	On large NIH deadlines, several hundred
10	Types of proposal applications currently submitted:	All R&R forms are supported
11	Are you developing budgets in your system:	Yes
12	Level of System Integration (HR, Financials, Compliance, COI):	Depends on the school. Coeus has awards, proposal tracking, proposal development, Grants.gov S2S, IRB, COI, report tracking, subcontracts
13	Additional system functionality currently used(workflow, approvals, electronic signatures, proposal receipt and negotiation):	All electronic workflow configurable and can be maintained at the department level
14	Number of end users (any type of user involved in proposal submission – PI, staff, department user, etc.):	~8,000 (includes PI, department administrators, divisional administrators, central office users)
15	Core Users (those who execute submissions in the system):	All end-users that are involved with the research enterprise.